



Sunil Poddar & Co.

Chartered Accountants

To,

**The Board of Directors,
VMS TMT Limited**
Survey No 214,
Near Water Tank, Bhayla,
Ahmedabad, Bavla,
Gujarat, India – 382220.
(The “Company”)

AND

Arihant Capital Markets Limited
1011 Building No. 10, Solitaire Corporate Park,
Guru Hargovindji Road, Chakala,
Andheri (East), Mumbai – 400093,
Maharashtra, India

(The “BRLM”)

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares” and such offering, the “Issue”) of ‘VMS TMT Limited’ (the “Company”)

Dear Sir/ Madam,

We, Sunil Poddar & Co., Chartered Accountants (FRN:110603W), an Independent Chartered Accountant. We hereby consent to references to us as the “Independent Chartered Accountant” of the Company in the red herring prospectus and the prospectus of the Company which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad (the “RoC”) and thereafter file with the SEBI and to the Stock Exchange (s) where the Equity Shares of the Company are proposed to be listed (the “Stock Exchanges”), as well as other materials or documents that may be required to be prepared, filed or submitted by the Company in connection to the Issue (“Issue Documents”). We also consent to be named as an “expert” in terms of Section 2(38) and Section 26 and any other applicable provisions of the Companies Act, 2013, as amended, in the Issue Documents and the certificates delivered by us in connection with the Issue.

Name: M/S SUNIL PODDAR & CO.

Address: 1301, Addor Aspire, Nr. Jhanvi Restaurant, Panjarapole, University Road, Ambawadi,
Ahmedabad-380015, Gujarat.

Tel.: 079-48977222-23

Peer review number: 018472

Peer review certificate valid up to: 31.10.2026

Firm Registration Number: 110603W

Email: info@sunilpoddarca.com

Contact Person: Harshil Lohia

We further confirm that pursuant to a peer review process conducted by Institute of Chartered Accountants of India (“ICAI”), we hold a valid certificate issued by the peer review board of the ICAI and are eligible to certify the financial information as per the requirements of the ICDR Regulations. The validity of the peer review certificate is 31.10.2026.

Annexed herewith is a copy of our peer review certificate dated 10.10.2024 in **Annexure – A**.

We confirm that the information above is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This Consent is issued for the sole purpose of the Issue and this Consent or any extracts or annexures thereof, can be used, in full or part, for inclusion in the Issue Documents in connection with the Issue, and for the submission of this Consent as may be necessary, to any regulatory/statutory authority, stock exchanges, any other authority



as may be required and/or for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable law, and for the purpose of any defence the BRLM may wish to advance in any claim or proceeding in connection with the contents of the Issue Documents.

This certificate may be relied on by the BRLM and legal counsels to the Company and the BRLM.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection from date of the filing of the Red Herring Prospectus until the Bid/ Issue Closing Date.

We undertake to update you in writing of any changes in the abovementioned position until the date the Equity Shares issued pursuant to the Issue commence trading on the stock exchanges. In the absence of any communication from us till the Equity Shares commence trading on the stock exchanges, you may assume that there is no change in respect of the matters covered in this Consent.

Yours faithfully,

For and on behalf of
Sunil Poddar & CO.
Chartered Accountants
Firm Reg. No.: 110603W



CA Harshil Lohia
Partner
Membership No.: 192753
Place: Ahmedabad
Date: 10.09.2025

Encl.:

Peer review certificate dated 10.10.2024

CC:

Legal Counsel to the Company

M/s. Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023

Legal Counsel to the BRLM

Khaitan & Khaitan
Solicitors and Advocates
Address: A-38, Kailash Colony,
New Delhi – 110048
India

Annexure – A



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018472

This is to certify that the Peer Review of

M/s Sunil Poddar & Co

1301, Addor Aspire, Near Jhanvi Restaurant,

Panjarapole University Road, Ambawadi,

Ahmedabad-380015

FRN.: 110603W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 09-10-2024

The Certificate shall remain valid till: 31-10-2026

Issued at New Delhi on 10-10-2024

**Chairman
Peer Review Board**

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajjal

**Secretary
Peer Review Board**

Note : The Certificate is Issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

