



UMESH VED & ASSOCIATES
Company Secretaries

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Annexure A
CONSENT LETTER

Date: 09th September, 2025

To,
The Board of Directors,
VMS TMT Limited
Survey No. 214, Near Water Tank,
Bhayla, Ahmedabad, Bavla,
Gujarat, India, 382220

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of VMS TMT Limited (the "Company")

We, Umesh Ved & Associates had consented to our name being inserted as an "expert" as defined under Section 2(38) of the Companies Act, 2013, as amended, in the draft red herring prospectus ("DRHP") filed by the Company on March 27, 2025 with the Securities and Exchange Board of India (the "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges") and further now consent to our name being inserted in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and thereafter to be filed with SEBI and the Stock Exchanges, where the Equity Shares are proposed to be listed, as well as in other documents in relation to the Issue (the "Issue Documents").

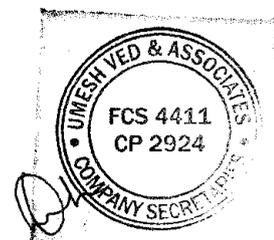
This certificate does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the ROC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary action (corporate or otherwise).

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date



when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel to the BRLM and the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

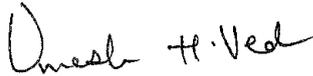
This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLM and the legal counsel to the BRLM and the Company, in relation to the Issue.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of
Umesh Ved & Associates
Company Secretaries



Umesh Ved
FCS NO.4411
COP No. 2924



CC:

Book Running Lead Manager to the Issue
Arihant Capital Markets Limited
1011 Building No. 10, Solitaire Corporate Park,
Guru Hargovindji Road, Chakala,
Andheri (East), Mumbai – 400093,
Maharashtra, India

Legal Counsel to the Company
Crawford Bayley & Co.
State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Legal Counsel to the BRLM
Khaitan & Khaitan
Solicitors and Advocates
A - 38, Kailash Colony,
New Delhi - 110 048, India