



UMESH VED & ASSOCIATES
Company Secretaries

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To,
The Company Secretary,
VMS TMT Limited
Survey No 214, Near Water Tank
Bhayla, Ahmedabad, Bavla, Gujarat,
India, 382220

Kind Attention: Vijay Boliya, Company Secretary and the Compliance Officer

Re.: Proposed initial public issue of equity shares of face value of Rs. 10/- each ("Equity Shares") by VMS TMT Limited (the "Company")

Subject: Certificate for Online as well as physical search, regulatory and Secretarial returns, forms, and records maintained by Registrar of Companies, Gujarat ("ROC").

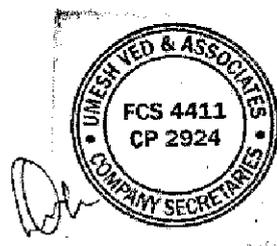
Dear Sir,

We, M/S Umesh Ved & Associates are an independent firm of Company Secretaries in practice, & holding a valid certificate of peer review bearing number 6564/2025 issued by the Peer Review Board of the Institute of Company Secretaries in India, which is valid until 31st March, 2030. (attached herewith as Annexure A1) having Certificate of Practice Number 2924 within the meaning of the provisions of the Companies Act, 2013 read with the Company Secretaries Act, 1980, each as amended, and any rules or regulations framed thereunder.

We are appointed vide letter dated 06th September, 2024 to carry out the search of statutory registers, records, documents of VMS TMT LIMITED online as well as physical, at its registered office at Survey No. 214, Near Water Tank, Bhayla, Ahmedabad, Bavla, Gujarat, India, 382220, as required to be maintained under the Companies Act, 2013 and the rules made thereunder, along with the provisions contained in the Memorandum and Articles of Association of the Company, and the provisions of various statutes, wherever applicable ("Corporate Records") and the documents/ forms available with the ROC under the Companies Act, 1956, Companies Act, 2013 and rules made thereunder, since its incorporation i.e. 09/04/2013, till 08/09/2025.

We also consent to the inclusion of the Search Report as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the DRHP until the Bid/Issue Closing Date.

On the basis of in-depth online search/inspection of Corporate Records/ documents available in the digital records/ database maintained on the Ministry of Corporate Affairs portal as on dates of the challans of inspection ("MCA Portal"); and review of the minutes of the meetings of the Board of Directors ("**Board**"), committees of the Board and general meetings of the shareholders of the Company maintained at the registered office of the Company, we report the following:



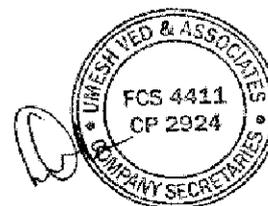
1. Basic Company Information

I.	Name of the Company	VMS TMT LIMITED
II.	CIN No. of the Company	U27204GJ2013PLC074403
III.	Category of Company	Company limited by shares
IV.	Class of Company	Public limited company
V.	Date of Incorporation	09/04/2013
VI.	Authorised Share Capital	51,00,00,000
VII.	Paid Up Share Capital	34,63,12,100
VIII.	Registered office Address	Survey No 214, Near Water Tank, Bhayla, Ahmedabad, Bavla, Gujarat, India, 382220
IX.	Address at which the books of account are to be maintained	-
X.	Email id	info@vmsil.in
XI.	Whether Listed or Not	Unlisted
XII.	Last Annual Filing Year	2023-24
XIII.	Main Business Activity	Manufacturing of TMT Bars
XIV.	Name of Holding / Subsidiary (if Any) & CIN	NA
XV.	PAN	AAECV3903E

Detailed History of Director and KMP of the Company

(i) List of Directors of the Company since incorporation of the Company to till date FY wise (Including changes if Any)

a. List of Directors/KMP of the Company from 09.04.2013 to 31.03.2014							
S r. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of forms
1	Amin Jaka	Director	09.04.2013	00596278	01.03.2014	Resigned, Form 32 is available on MCA Portal	Available
2	Varun Jain	Director	09.04.2013	03502561	-	No Change	Available
3	Vaibhav Jain	Director	09.04.2013	06544985	-	No Change	Available
4	Sajidbhai Ibrahimbhai Jaka	Director	09.04.2013	01952289	01.03.2014	Resigned, Form 32 is available on MCA Portal	Available
List of Directors/KMP of the Company from 01.04.2014 to 31.03.2016							
S r. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of forms
1	Varun Jain	Director	09.04.2013	03502561	-	No Change	-
2	Vaibhav Jain	Director	09.04.2013	06544985	-	No Change	-
3	Manoj Kumar Jain	Additional Director	25.05.2014	02190018	01.09.2014	Change in designation from Additional	Available



						Director to Director on 01.10.2014	
4	Zuber Abdul Karim Jaka	Additional Director	25.05.2014	03499823	02.03.2015	Resigned, Form DIR 12 is available on MCA Portal	Available
5	Amin Jaka	Additional Director	02.06.2014	00596278	02.03.2015	Resigned, Form DIR 12 is available on MCA Portal	Available

c. List of Directors of the Company from 01.04.2016 to 31.03.2018

Sr. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of Forms
1	Varun Jain	Director	09.04.2013	03502561	27.6.2016	Resigned, Form DIR 12 is available on MCA Portal	Available
2	Vaibhav Jain	Director	09.04.2013	06544985	28.06.2016	Resigned, Form DIR 12 is available on MCA Portal	Available
3	Manoj Kumar Jain	Director	25.05.2014	02190018	-	NO Change	-
4	Sangeeta Jain	Additional Director	18.06.2016	00125273	-	Change in designation from AD to Director on 28.09.2019	Available

d. List of Directors of the Company from 01.04.2018 to 31.03.2020

Sr. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of Forms
1	Manoj Kumar Jain	Director	25.05.2014	02190018	-	No change	-
2	Sangeeta Jain	Director	18.06.2016	00125273	-	Change in designation from AD to Director on 28.09.2019	Available
3	Hemal Patel	Company Secretary	02.03.2019	AYMPP4369F	05.09.2019	Resigned, Form DIR 12 is available on MCA Portal	Available



e. List of Directors of the Company from 01.04.2020 to 31.03.2022							
Sr. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of Forms
1	Manoj Kumar Jain	Director	25.05.2014	02190018	-	No change	-
2	Sangeeta Jain	Director	18.06.2016	00125273	-	No change	-
3	Rishabh Sunil Singhi	Director	09.10.2021	09342922	-	Form DIR 12 is available on MCA Portal, But appointed directly as Director	Available

f. List of Directors of the Company from 01.04.2022 to 31.03.2024							
Sr. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Resignation or Change	Remark on Resignation or Changes	Availability of Forms
1	Manoj Kumar Jain	Director	25.05.2014	02190018	-	No change	-
2	Sangeeta Jain	Director	18.06.2016	00125273	02.04.2022	Resigned, Form DIR 12 is available on MCA Portal	Available
3	Rishabh Sunil Singhi	Director	09.10.2021	09342922	-	No change	-
4	Varun Jain	Director	01.04.2022	03502561	-	Form DIR 12 is available on MCA Portal. But Appointed Directly as Director	Available



g. List of Directors of the Company from 01.04.2024 to till date							
Sr. No.	Name & Address of Directors / KMP	Designation	Date of Appointment	DIN / PAN No.	Date of Change	Remark on Changes	Availability of Forms
1.	Varun Jain	Managing Director	01.04.2022	03502561	03.05.2024	Change in designation from Director to Managing Director	Available
2.	Rishabh Sunil Singhi	Whole Time Director	09.10.2021	09342922	03.05.2024	Change in designation from Director to Whole Time Director	Available
3.	Manoj Kumar Jain	Director	25.05.2014	02190018	-	No change	-
4.	Jasmin Jaykumar Doshi	Independent Director	03.05.2024	08686876	11.05.2024	Change in designation from additional director to Independent Director	Available
5.	Vinodkumar Bhanwer Singh	Independent Director	03.05.2024	10454743	11.05.2024	Change in designation from additional director to Independent Director	Available
6.	Vivek Nathwani	Independent Director	03.05.2024	09791683	11.05.2024	Change in designation from additional director to Independent Director	Available
7.	Vikram Babubhai Patel	Chief Financial Officer	03.05.2024	ATKPP2317C	-	-	Available
8.	Boliya Vijay Amrabhai	Company Secretary	03.05.2024	DZDPA3858P	-	-	Available

(iii) List of Present Directors/KMP as on Search Report date:

DIN	Name and Address of the Director	Designation	Date of Appointment	Date of Re-appointment
03502561	Varun Manojkumar Jain	Managing Director	01.04.2022	03.05.2024
09342922	Rishabh Sunil Singhi	Whole Time Director	09.10.2021	03.05.2024
02190018	Manoj Kumar Jain	Director	25.05.2014	-
08686876	Jasmin Jaykumar Doshi	Independent Director	03.05.2024	-
10454743	Vinodkumar Bhanwer Singh	Independent Director	03.05.2024	-
09791683	Vivek Dinesh Nathwani	Independent Director	03.05.2024	-
-	Vikram Babubhai Patel	Chief Financial Officer	03.05.2024	-
-	Boliya Vijay Amrabhai	Company Secretary	03.05.2024	-



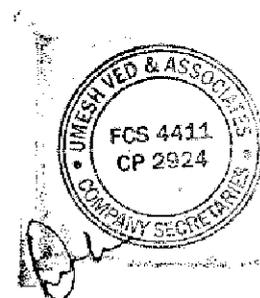
2. Details of the share capital of the Company**I. History of Changes in the Authorized Share capital of the Company:**

Since incorporation of the Company, the authorised share capital of the Company has been changed in the manner set forth below. The forms for change in the authorised share capital are available for inspection.

Sr. No.	Particulars of Increase	Cumulative no. of Equity Shares	Cumulative Authorised share capital	Date of Meeting of Member	Whether AGM/ EGM	Availability of Forms
	Authorised Equity share Capital at incorporation	2,50,000	25,00,000	-	-	
i.	Capital increased from Rs. 25 Lac to Rs. 5Cr. by creation of additional 47.50 Lacs equity shares of Rs. 10/- each.	50,00,000	5,00,00,000	29/06/2013	EGM	Available
ii.	Capital increased from Rs. 5Cr. to Rs. 6 Cr. by creation of additional 10 Lacs equity shares of Rs. 10/- each.	60,00,000	6,00,00,000	03/03/2015	EGM	Available
iii.	Capital increased from Rs. 6 Cr. To Rs. 6.5 Cr by creation of additional 5 Lacs equity shares of Rs. 10/- each.	65,00,000	6,50,00,000	25/03/2015	EGM	Available
iv.	Capital increased from Rs. 6.5 Cr. To Rs. 8.5 Cr by creation of additional 20 Lacs equity shares of Rs. 10/- each.	85,00,000	8,50,00,000	01/05/2015	EGM	Available
v.	Capital increased from Rs. 8.5 Cr. To Rs. 10 Cr by creation of additional 15 Lacs equity shares of Rs. 10/- each.	1,00,00,000	10,00,00,000	18/01/2021	EGM	Available
vi.	Capital increased from Rs. 10 Cr. To Rs. 20 Cr by creation of additional 1 Crore equity shares of Rs. 10/- each.	2,00,00,000	20,00,00,000	15/03/2023	EGM	Available
vii.	Capital increased from Rs. 20 Cr. To Rs. 35 Cr by creation of additional 1.50 Crores equity shares of Rs. 10/- each.	3,50,00,000	35,00,00,000	11/05/2024	EGM	Available
viii.	Capital increased from Rs. 35 Cr. To Rs. 51 Cr by creation of additional 1.60 crore equity shares of Rs. 10/- each.	5,10,00,000	51,00,00,000	15/07/2024	EGM	Available

II. History of Paid-up Share Capital

(i) Existing Paid-Up Equity Share Capital has been subscribed and allotted in the manner as given in Annexure-A.



III. Particulars of share transfer of promoter & promoter group are as follows:

The details of the share transfers since incorporation is mentioned below.

Sr. No.	Share Transfer		No. of Eq. Share Transferred	Date of Transfer
	From	To		
1	Amin Jaka	VMS Industries Limited	25,000	25-05-2014
2	Sajidbhai Ibrahimhai Jaka	VMS Industries Limited	25,000	25-05-2014
3	Varun Jain	Sangeeta Jain	2,88,500	02-07-2016
4	Vaibhav Jain	Manoj Kumar Jain	2,29,500	02-07-2016
5	Sangeeta Jain	Manoj Kumar Jain	5,00,000	10-03-2017
6	VMS Industries Ltd	Manoj Kumar Jain	25,73,000	29-08-2019
7	VMS Industries Ltd	Sangeeta Jain	10,00,000	29-08-2019
8	VMS Industries Ltd	Manoj Kumar Jain	3,00,000	28-11-2019
9	VMS Industries Ltd	Varun Kumar Jain	12,00,000	27-03-2023
10	Manoj Kumar Jain	Varuna Jain	10	10-04-2023
11	Rishab Sunil Singhi	Sunil Singhi	100	10-04-2023
12	Rishab Sunil Singhi	Sunny Singhi	100	10-04-2023

We also confirm that except as mentioned below, share transfer deeds for the share transfers as mentioned above are available and are duly stamped and executed.:

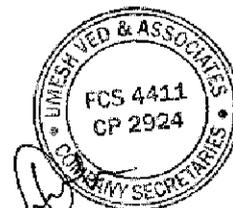
Sr. No.	Forms not available	Purpose
1	Share Transfer Form	Transfer of 25,000 Equity Shares from Amin Jaka to VMS Industries Limited dated May 25, 2014
2	Share Transfer Form	Transfer of 25,000 Equity Shares from Sajidbhai Ibrahim Bhai Jaka to VMS Industries Limited dated May 25, 2014

IV. Shareholding of Promoters of Company;

The equity share capital buildup of the Promoters i.e. Varun Manojkumar Jain, Rishabh Sunil Singhi, Manojkumar Jain and Sangeeta Jain are mentioned under **Annexure – B** of this certificate.

V. the details of changes in the Memorandum of Association (MOA) of the company since incorporation is as follows:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 25,00,000 divided in 2,50,000 equity shares of Face value Rs. 10/- to Rs. 5,00,00,000 Divided into 50,00,000 Equity shares of Rs. 10/- Each.	Resolution filled in Form 23 and Form SH-7 for alteration of MOA is available.	26/09/2013
2	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 5,00,00,000 divided in 50,00,000 equity shares of Face value Rs. 10/- to Rs. 6,00,00,000 Divided into 60,00,000 Equity shares of Rs. 10/- Each.	Resolution filled in Form MGT 14 and Form SH-7 for alteration of MOA is available.	03/03/2015
3	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 6,00,00,000 Divided into 60,00,000 Equity shares of Rs. 10/- Each to Rs. 6,50,00,000 Divided into 65,00,000 Equity shares of Rs. 10/- Each.	Resolution filled in Form MGT 14 and Form SH-7 for alteration of MOA is available.	25/03/2015



4	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 6,50,00,000 Divided into 65,00,000 Equity shares of Rs. 10/- Each to Rs. 8,50,00,000 Divided into 85,00,000 Equity shares of Rs. 10/- Each.	Resolution filled in Form MGT 14 and Form SH-7 for alteration of MOA is available.	01/05/2015
5	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 8,50,00,000 Divided into 85,00,000 Equity shares of Rs. 10/- Each to Rs. 10,00,00,000 Divided into 1,00,00,000 Equity shares of Rs. 10/- Each.	Form SH-7 for alteration of MOA is available.	18/01/2021
6	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 10,00,00,000 Divided into 1,00,00,000 Equity shares of Rs. 10/- Each to Rs. 20,00,00,000 Divided into 2,00,00,000 Equity shares of Rs. 10/- Each.	Form SH-7 & Altered E MOA is available	15/03/2023
7	Alteration in the name of the company pursuant to conversion from Private Limited to Public Limited	Resolution filled in Form MGT 14 and SH-7 & Altered E MOA is available.	10/11/2023
8	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 20,00,00,000 Divided into 2,00,00,000 Equity shares of Rs. 10/- Each to Rs. 35,00,00,000 Divided into 3,50,00,000 Equity shares of Rs. 10/- Each	Resolution filled in Form MGT 14 and SH-7 & Altered E MOA is available.	11/05/2024
9	Alteration in Capital Clause by Increasing Authorised Capital of Rs. 35,00,00,000 Divided into 3,50,00,000 Equity shares of Rs. 10/- Each to Rs. 51,00,00,000 Divided into 5,10,00,000 Equity shares of Rs. 10/- Each	Form SH-7 & Altered E MOA is available	15/07/2024

VI. the details of changes in the Article of Association (AOA) of the company since incorporation is as follows:

Sr. No.	Particulars of Change	Form Filed	Date of Passing the Resolution
1	Alteration in Article of Association of the Company by alteration in the change of name of the company by conversion of private to public limited.	MGT-14 & E-AOA in INC 34	10/11/2023
2	Alteration in Article of Association of the Company by adopting new set of AOA	MGT-14 & E-AOA in INC 34	11/05/2024
3	Alteration in Article of Association of the Company by adopting new set of AOA	MGT-14 & E-AOA in INC 34	20/08/2024

VII. Particulars of Registered Office Changes Are as Follows:

The form for the existing registered office of the company and the forms for change in the registered office of the company are available for inspection.

Sr. No.	Change of Registered Office Address		Reason for change	Date of Passing the Resolution	Availability of forms.
	From	To			
1.	808/C, Pinnacle Business Park Corporate Road, Prahaladnagar, Ahmedabad, Gujarat - 380015	Survey No. 214, Vill: Bhayla, TA: Bavla, Ahmedabad, Bhayla - 382220	For administrative convenience	15/03/2023	Available
2.	Survey No. 214, Vill: Bhayla, TA: Bavla, Ahmedabad, Bhayla - 382220	Survey No. 214, Vill: Bhayla, TA: Bavla, Near Water Tank Bavla, Ahmedabad, Bhayla - 382220	To improve clarity and accuracy of address	03/06/2024	Available



3.	Survey No. 214, Bhayla Village Bhayla, Near Water Tank Bavla, Ahmedabad, Gujarat, India - 382220	Survey No.214,236,235 & 231/2, Near Water Tank, Bhayla, Bavla, Ahmedabad, Gujarat-382220,	To improve clarity and accuracy of address	09/11/20 24	Available
4.	Survey No.214,236,235 & 231/2, Near Water Tank, Bhayla, Bavla, Ahmedabad, Gujarat, India -382220	Survey No.214, Near Water Tank, Bhayla, Ahmedabad, Bavla, Gujarat, India, -382220	For administrative and operational convenience	14/02/20 25	Available

3. CONVERSION OF THE COMPANY: (FROM PRIVATE LTD TO PUBLIC LTD.)

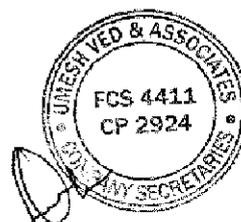
The company has converted its constitution from Private Limited to public Limited by-passing resolution on 10/11/2023 in EGM. Relevant forms MGT-14, INC-27 are available in MCA portal.



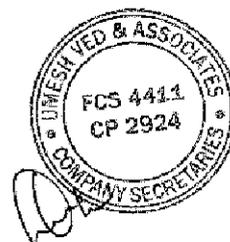
4. DETAILS OF CHARGES:

All the forms for charge creation, modification and satisfactions are available with the company for the inspection.

1.	Name of Charge Holder:	HDFC BANK LIMITED			Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013			
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100285100	Creation	30/08/2019	-	30,90,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>Hypothecation by way of first and exclusive charge on Companies existing and future stocks, book debts and plant & machinery.</p> <p>i) All the Stock in trade both present and future consisting of raw materials finished goods in process of manufacturing--- as per attached Deed of Hypothecation.</p> <p>ii) All the Book Debts amounts outstanding monies receivable claims and bills which are now due and owing or which may at any time --- as per attached Deed of Hypothecation.</p> <p>iii) All the Plant and Machinery both present and future consisting of Various Plant & Machineries being - as per attached Deed of Hypothecation.</p> <p>iv) The Sum of Rs.500,00,000/- (Rs. Five Crores only) deposited by the Security Provider with the Bank - as per attached Deed of Hypothecation.</p>			
1.i.	Name of Charge Holder:	HDFC BANK LIMITED			Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013			
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100285100	Modification	18/12/2019	-	30,90,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>Immovable Property Situated at Non-agricultural industrial land admeasuring 15378 sq.mtrs. (14464 sq. mtrs. as per revenue record) bearing New Block No.214 (Old Survey No.206) and non-agricultural industrial land admeasuring 24792 sq. mtrs. (24869 sq. mtrs. as per revenue record) bearing New Block No. 236 (Old Survey No. 237 Paiki), Khata No. 750, Mouje: Bhayla, Taluka Bavla, District Ahmedabad and in the Registration Sub District Bavla.</p>			



1.ii.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	11/08/2020	-	32,90,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		The Existing Hypothecated Property and Primary Security shall stand hypothecated to the Bank to secure all the liabilities of the Borrower as continuing security in favour of the Bank.		
1.iii.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	19/09/2020	-	32,90,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Immovable Property Situated at Nonagricultural industrial land admeasuring 15378 sq.mtrs. (14464 sq. mtrs. as per revenue record) bearing New Block No.214 (Old Survey No.206) and nonagricultural industrial land admeasuring 24792 sq. mtrs. (24869 sq. mtrs. as per revenue record) bearing New Block No. 236 (Old Survey No. 237 Paiki), Khata No. 750, Mouje: Bhayla, Taluka Bavla, District Ahmedabad and in the Registration Sub District Bavla. ----- by way of : (i) exclusive charge for existing/revised facilities, and (ii) second charge for Additional/GECL Facilities.		
1.iv.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	27/04/2021	-	42,90,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties, now - as per attached Supplementary Letter of Hypothecation. All the debts, that is, all the book debts, outstandings, monies receivables, claims, bills, invoice documents, contracts, guarantees, and rights which are now - as per attached Supplementary Letter of Hypothecation.		



	The Movable Plant and Machinery which may now or at any time hereafter belong to the Borrower which may - as per attached Supplementary Letter of Hypothecation. Fixed Deposits / Cash Deposits of the Company aggregating Rs.540 Lakhs.
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1.v.	Name and address of the Charge Holder:	Rank 1: HDFC BANK LIMITED Address: HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		Status: Open
		Rank 2: Tata Capital Financial Services Limited 11th Floor, Tower A, Peninsula Business Park, Ganpatrao Kadam Marg, Lower Parel, Mumbai, Maharashtra, India, 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	20/05/2021	-	42,90,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Nonagricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq Mtrs as per revenue record) bearing New Block No.214 (Old Survey No.206) and Nonagricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750 Mouje Bhayla Taluka Bavla District Ahmedabad and in the Registration Sub District Bavla.		

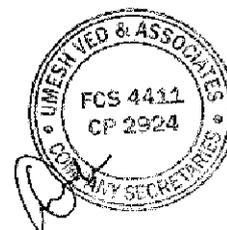
1.vi.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	04/01/2022	-	41,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties, now - as per attached Supplementary Letter of Hypothecation. All the debts, that is, all the book debts, outstandings, monies receivables, claims, bills, invoice documents, contracts, guarantees, and rights which are now - as per attached Supplementary Letter of Hypothecation. The Movable Plant and Machinery and Vehicles which may now or at any time hereafter belong to the Borrower which may - as per attached Supplementary Letter of Hypothecation. Fixed Deposits / Cash Deposits of the Company aggregating Rs.60 Lakhs.		



1.vii.	Name and address of the Charge Holder:		Rank 1: HDFC BANK LIMITED Address: HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		Status: Open
			Rank 2: SVC CO-OPERATIVE BANK LTD 11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100285100	Modification	17/01/2022	-	47,87,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq Mtrs as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750 Mouje Bhayla Taluka Bavla District Ahmedabad and in the Registration Sub District Bavla.			
1.viii.	Name of Charge Holder:		HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:		HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100285100	Modification	25/02/2022	-	47,87,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		(a) Existing Hypothecated Property : All Stock & Book Debts & Plant and Machinery of the Borrower by way of: (i) First and exclusive charge for existing facilities, and (ii) Second charge for Additional facilities (b) Primary Security : Primary security comprising of All Stock & Book Debts & Plant and Machinery created/to be created out of ECLGS facility(ies) by the Borrower.			
1.ix.	Name of Charge Holder:		HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:		HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100285100	Modification	26/06/2022	-	47,87,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		(a) Existing Hypothecated Property : All Stock & Book Debts & Plant and Machinery of the Borrower by way of: (i) First and exclusive charge for existing facilities, and (ii) Second charge for Additional facilities (b) Primary Security : Primary security comprising of All Stock & Book Debts & Plant and Machinery created/to be created out of ECLGS facility(ies) by the Borrower.			



1.x.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	29/06/2022	-	60,37,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>Stock in trade Consisting of raw materials goods in process of manufacturing finished goods and other merchandise whatsoever being - as per attached Supplementary Letter of Hypothecation.</p> <p>All the Debts that is all the book Debts outstanding monies receivable Claims bills invoice documents contracts guarantees and rights - as per attached Supplementary Letter of Hypothecation.</p> <p>The Movable Plant and machinery and Vehicles which my now or at any time hereafter belong to the Borrower or come to the Borrowers - as per attached Supplementary Letter of Hypothecation.</p>		
1.xi.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	08/08/2022	-	60,37,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq. Mtrs. as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750, (together with building / structure constructed / to be constructed thereon situate lying and being at) Mouje Bhayla, Taluka Bavla, District Ahmedabad and in the Registration Sub District Bavla.</p>		
1.xii.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	20/01/2023	-	60,37,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>1 Stock in trade consisting of raw materials goods in process of Manufacturing finished goods and other merchandise whatsoever being movable Properties as per attached Supplementary Letter of Hypothecation.</p>		



	<p>2 All the Debts that is all the book debts outstanding monies receivable claims bills invoice documents contracts guarantees as per attached Supplementary Letter of Hypothecation</p> <p>3 The movable plant and machinery and vehicles which may now or at any time hereafter belong to the Borrower or come to the Borrowers disposal as per attached Supplementary Letter of Hypothecation.</p> <p>4] Fixed Deposits Cash Deposits of the Company aggregating Rs 1360 Lakhs.</p>
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1.xiii.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100285100	Modification	15/06/2023	-	60,37,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq. Mtrs. as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750, (together with building / structure constructed / to be constructed thereon situate lying and being at) Mouje Bhayla, Taluka Bavla, District Ahmedabad and in the Registration Sub District Bavla.		

1.xiv.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (In Rs.)
100285100	Modification	31/08/2023	-	60,37,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>1] Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever as per attached Supplementary Letter of Hypothecation.</p> <p>2] All the Debts, that is, all the book debts, outstanding monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation.</p> <p>3] The movable plant and machinery and vehicles, which may now or at any time hereafter belong to the Borrower or come to the Borrowers --- as per attached Supplementary Letter of Hypothecation.</p> <p>4] Fixed Deposits / Cash Deposits of the Company aggregating Rs.1062 Lakhs.</p>		



1.xv.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (In Rs.)
100285100	Modification	21/02/2024	-	12,19,700,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial Land admeasuring 15378 sq. meters (14464 sq. Mtrs as per revenue record) bearing New Block No.214 (Old Survey No. 206) and Non-agricultural Industrial admeasuring 24792 Sq. Mtrs (24869 Sq. as per revenue records) bearing New Block No.236 (Old survey No.237 Paiki) Khata No. 750, (Together with building/ structured constructed/to be constructed thereon situated lying and being at) Mouje Bhayla, Taluka Bhayla, District, Ahmedabad and in the registration sub district Bavla.		

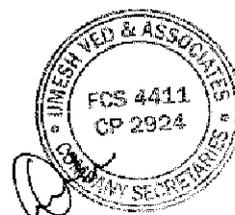
1.xvi.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (In Rs.)
100285100	Modification	21/09/2024	-	1,71,97,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>1] Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties as per attached Supplementary Letter of Hypothecation.</p> <p>2] All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, --- as per attached Supplementary Letter of Hypothecation.</p> <p>3] The movable plant and machinery and vehicles, which may now or at any time hereafter belong to the Borrower or come to the Borrowers disposal as per attached Supplementary Letter of Hypothecation.</p> <p>4] Fixed Deposits / Cash Deposits of the Company aggregating Rs.1942 Lakhs.</p>		



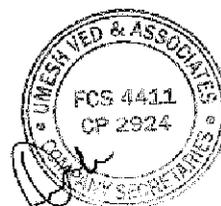
1.xvii.	Name of Charge Holder:	HDFC BANK LIMITED			Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013			
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (In Rs.)	
100285100	Modification	08/07/2025	-	2,24,97,00,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>1] Stock-in-trade, consisting of raw materials, goods in process of manufacturing finished goods, and other merchandise whatsoever being movable properties as per attached Supplementary Letter of Hypothecation.</p> <p>2] All the Debts, that is, all the book debts, outstandings, monies receivable, claims, bills, invoice documents, contracts, guarantees, -- as per attached Supplementary Letter of Hypothecation.</p> <p>3] The movable plant and machinery and vehicles, which may now or at any time hereafter belong to the Borrower or come to the Borrowers disposal as per attached Supplementary Letter of Hypothecation.</p> <p>4] Fixed Deposits / Cash Deposits of the Company aggregating Rs.1486 Lakhs.</p>			

2.	Name of Charge Holder:	HDFC BANK LIMITED			Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013			
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100384271	Creation	23/10/2020	-	12,20,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Exclusive charge on ONE EQUIPMENT by way of hypothecation namely - ACE 12XW HYD. MOBILE CRANE (YEAR OF MANUFACTURE 2020)			

3.	Name of Charge Holder:	HDFC BANK LIMITED			Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013			
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)	
100490521	Creation	09/10/2021	-	7,27,000	
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Exclusive charge on ONE VEHICLE by way of hypothecation namely - TATA ALTROZ			



4.	Name and address of the Charge Holder:	Rank 1: SVC CO-OPERATIVE BANK LTD 11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		Status: Open
		Rank 2: HDFC BANK LIMITED Address: HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100509425	Creation	30/11/2021	-	30,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		<p>Description of Hypothecated/Pledged Stocks:</p> <p>The whole of the Borrower's present and future stocks of raw materials, goods in process of manufacture and all finished and manufactured goods and articles (including export/import goods under DP/DA under the Packing Credit facility) etc. with all stores, which belong to or may hereafter from time to time during the continuance of this security belong to the Borrower and which are or shall or may be brought into stored or be in or upon or about the Borrower's factories and godown or wherever else the same may be situate stored or lying or being including any such raw materials, articles or goods stores of other similar moveable property in course of transit or delivery to the Borrower.</p> <p>Description of Hypothecated Book Debts:</p> <p>All of the Borrower's present and future book debts outstanding monies, receivables claims bills, rights to or in moveable properties and moveable assets and which are now due, owing or payable or belonging to the Borrower or which are now due, owing or payable or belonging to the Borrower or which are at any time hereafter during the continuance of this security become due, owing payable or belonging to the Borrower in the course of its business.</p> <p>Description of Hypothecated Plant and Machinery:</p> <p>All the Plant and Machinery, other assets etc. installed at the Borrower's factory and all other tangible movable assets, assets imbedded in the earth, plant machinery, furniture, fixtures, fittings & other installation, civil work, cranes, computers and other accessories, Vehicles together with spares tools and accessories and all other articles (present & future) lying on the premises or in tile godowns of the Borrower or in the custody of any person who are mercantile agents of the Borrower or in the course of transit or on high seas or on order or delivery howsoever and whatsoever.</p> <p>FIRST PARI PASSU CHARGE UNDER MULTIPLE BANKING ARRANGEMENT WITH HDFC BANK.</p>		



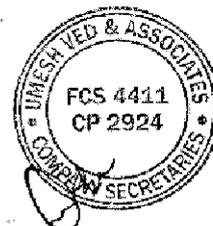
4.i.	Name and address of the Charge Holder:	Rank 1: HDFC BANK LIMITED Address: HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		Status: Open
		Rank 2: SVC CO-OPERATIVE BANK LTD 11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100509425	Modification	17/01/2022	-	30,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq Mtrs as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750 Mouje Bhayla Taluka Bavla District Ahmedabad and in the Registration Sub District Bavla.		

4.ii.	Name and address of the Charge Holder:	Rank 1: SVC CO-OPERATIVE BANK LTD 11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		Status: Open
		Rank 2: HDFC BANK LIMITED Address: HDFC Bank Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100509425	Modification	08/04/2022	-	31,49,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq Mtrs as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750 Mouje Bhayla Taluka Bavla District Ahmedabad and in the Registration Sub District Bavla.		

4.iii.	Name of Charge Holder:	SVC CO-OPERATIVE BANK LTD		Status: Open
	Address of the Charge Holder:	11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100509425	Modification	22.07.2022	-	43,99,00,000



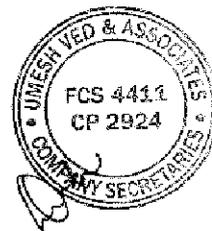
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Stocks, Book Debts, Plant & Machinery of The Company More Particularly Prescribed in The Schedule III of The Attached Deed of Hypothecation.		
4.iv.	Name of Charge Holder:	SVC CO-OPERATIVE BANK LTD		Status: Open
	Address of the Charge Holder:	11th Shop No 1 and 2, Ground Floor, Platinum Plaza, Judges Bungalow Road, Opp IOC Petrol Pump, Bodakdev, Ahmadabad City, Gujarat, India, 380054		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100509425	Modification	15/06/2023	-	43,99,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Non-agricultural Industrial land admeasuring 15378 Sq Mtrs (14464 Sq Mtrs as per revenue record) bearing New Block No.214 (Old Survey No.206) and Non-agricultural Industrial land admeasuring 24792 Sq Mtrs (24869 Sq Mtrs as per revenue Record) bearing New Block No.236 (Old Survey No.237 Paiki) Khata No.750 Mouje Bhayla Taluka Bavla District Ahmedabad and in the Registration Sub District Bavla.		
5.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank, Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100551058	Creation	04/03/2022	-	8,64,589
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Exclusive charge on ONE VEHICLE by way of hypothecation namely - MAHINDRA BOLERO BIG PICKUP (YEAR OF MANUFACTURE 2021)		
6.	Name of Charge Holder:	ICICI BANK LTD		Status: Open
	Address of the Charge Holder:	ICICI Bank Towers, Near Chakli Circle, Old Padra Road, Vadodara, Vadodara, Vadodara, Gujarat, India, 390007		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100655961	Creation	29/11/2022	-	30,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		Hypothecation of Book Debts, Stock Inventories, Plant and Machineries as Per Deed of Hypothecation.		



6.i.	Name of Charge Holder:	ICICI BANK LTD		Status: Open
	Address of the Charge Holder:	ICICI Bank Towers, Near Chakli Circle, Old Padra Road, Vadodara, Vadodara, Vadodara, Gujarat, India, 390007		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100655961	Modification	15/06/2023	-	30,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		As per Mortgaged Deed Dt.15.06.2023 all 15 Properties.		

7.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank, Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100769441	Creation	23/08/2023	-	20,79,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		CHARGE ON ONE VEHICLE -AS PER SCHEDULE PAGE		

8.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank, Housesenapati Bapat Marg, Lower Parel (W), Mumbai, Maharashtra - 400013		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100941424	Creation	26/06/2024	-	50,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		CHARGE ON TWO EQUIPMENTS - ACE 15 XW & JCB 3DX		



9.	Name of Charge Holder:	AXIS BANK LIMITED		Status: Open
	Address of the Charge Holder:	Trishul 3 rd Floor Opp-Samartheshwar Temple, Law Garden, Ellisbridge, Ahmedabad City, Gujarat, India-380006		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
100958789	Creation	01/08/2024	-	50,00,00,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		CHARGE ON INVENTORY, PLANT AND MACHINERY		

10.	Name of Charge Holder:	HDFC BANK LIMITED		Status: Open
	Address of the Charge Holder:	HDFC Bank Housesenapati Bapat Marg Lower Parel, West Mumbai		
Charge ID No.	Creation / Modification	Date of Creation/ Modification	Date of Satisfaction	Amount Secured (in Rs.)
101001474	Creation	13/11/2024	-	10,78,000
Short particulars of the property charged. If the property acquired is subject to charge date of acquisition of property should be given		CHARGE ON ONE VECHILE-MARUTI ERTIGA VXI (O) CNG		

PARTICULARS OF CHARGES SATISFIED

The details of charge created and which has been satisfied by the Company is as follows:

S. No	Charge id	Charge holder name	Date of creation	Date of last modification	Date of satisfaction	Amount (In Rs)	Availability of Forms
1	100048007	Reliance Home Finance Limited	06/09/2016	-	20/04/2018	5,00,00,000	Available
2	100178504	State Bank of India	18/05/2018	28/01/2019	04/12/2019	10,90,00,000	Available
3	100164037	State Bank of India	17/03/2018	28/01/2019	04/12/2019	10,90,00,000	Available
4	100400775	Tata Capital Financial Services Limited	30/12/2020	20/05/2021	16/12/2021	20,00,00,000	Available



ANNUAL FILING STATUS:

Sr. No.	Annual Filing	Date of AGM	Whether Annual Filing Done or Not			
			Form 23 AC XBRL/AOC-4-XBRL	Date of Filing	Form 20B/MGT-7	Date of Filing
1.	2013-14	01/09/2014	Yes	08/11/2014	Yes	30/10/2014
2.	2014-15	30/09/2015	Yes	28/11/2015	Yes	28/11/2015
3.	2015-16	30/09/2016	Yes	25/11/2016	Yes	29/11/2016
4.	2016-17	30/09/2017	Yes	23/11/2017	Yes	24/11/2017
5.	2017-18	30/09/2018	Yes	28/12/2018	Yes	22/12/2018
6.	2018-19	28/09/2019	Yes	24/10/2019	Yes	24/10/2019
7.	2019-20	30/09/2020	Yes	02/11/2020	Yes	02/12/2020
8.	2020-21	30/11/2021	Yes	27/12/2021	Yes	28/12/2021
9.	2021-22	30/09/2022	Yes	20/10/2022	Yes	25/11/2022
10.	2022-23	30/09/2023	Yes	31/10/2023	Yes	05/12/2023
11.	2023-24	30/09/2024	Yes	20/11/2024	Yes	29/11/2024

Note: Date of filing is as per the challan found on MCA data base i.e. Check Annual Filing status.

FORMS FILED FOR THE APPOINTMENT OF AUDITOR: -

The forms for Appointment/Appointment through casual vacancy/Resignation of Auditors of the company are available for inspection.

Sr. No.	Form	Particulars	Date of Appointment / Resignation	Period of Appointment	Date of Filing	Availability of forms
1.	Form ADT-1	Notice to the Registrar by company for Appointment of Auditor	01/09/2014	From 01/04/2014 to 31/03/2018	-	Available
2.	Form ADT-3	Notice of resignation by the auditor	29/03/2017	-	04/08/2017	Available
3.	Form ADT-1	Notice to the Registrar by company for Appointment of Auditor		From 01/04/2016 to 31/03/2017	-	Not Available.
4.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/09/2017	From 01/04/2017 to 31/03/2018	13/10/2017	Available
4.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/09/2018	From 01/04/2018 to 31/03/2021	24/12/2018	Available
5.	Form ADT-3	Notice of resignation by the auditor	03/11/2021	-	-	Available
6.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/11/2021	From 01/04/2021 to 31/03/2022	25/01/2022	Available
7.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/09/2022	From 01/04/2022 to 31/03/2023	15/10/2022	Available
8.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/09/2023	From 01/04/2023 to 31/03/2028	22/11/2023	Available
9.	Form ADT-3	Notice of resignation by the auditor	12/03/2024	-	08/04/2024	Available



10.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	29/03/2024	From 01/04/2023 to 31/03/2024	10/04/2024	Available
11.	Form ADT-1	Notice to the Registrar by company for appointment of auditor	30/09/2024	From 01/04/2024 to 31/03/2029	22/10/2024	Available

OTHER E-FORMS FILLED:

All the forms as mentioned herein below are readily available for inspection

Sr. No.	Date of Event	Form Name	Particulars	Purpose of Filing	Date of Filing
FY 2013-14					
1	Incorporation	Form No. 1	Application and declaration for incorporation of a company.	Incorporation Filing	07/04/2013
2	Incorporation	Form No. 18	Notice of situation or change of situation of registered office		07/04/2013
3	Incorporation	Form No. 32	Particulars of appointment of Managing Director, directors, manager and secretary and the changes among them or consent of candidate to act as a Managing Director or director or manager or secretary of a company and/ or undertaking to take and pay for qualification shares		07/04/2013
FY 2014-15					
4	01/09/2014	MGT-14	AGM Resolution for: 1. Authority to Board of Director to allot equity shares on preferential basis to existing equity shareholders. 2. Appointment of Manoj Kumar Jain from Additional Director to Director. 3. Appointment of Amin Jaka from Additional Director to Director. 4. Appointment of Zuber Jaka from Additional Director to Director.	Filing of Resolutions and agreements to the Registrar	28/11/2014
FY 2015-16					
5	05/09/2016	MGT-14	1. Inter corporate loans and investments or guarantee or security in excess of the prescribed limits (Investment up to Rs. 50 cr. Loans up to Rs. 50 cr. Guarantee / Securities up to 150 cr) 2. Authorisation for related party transactions - Rs. 50 cr	Filing of Resolutions and agreements to the Registrar	Form Available but Challan Not Available
FY 2016-17					
NA					



Sr. No.	Date of Event	Form Name	Particulars	Purpose of Filing	Date of Filing
FY 2017-18					
NA					
FY 2018-19					
6	-	INC-22A		ACTIVE (Active Company Tagging Identities and Verification)	27/03/2019
7	31/03/2019	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2 (1) © of the Companies (Acceptance of Deposit) Rules, 2014.	Return of deposit	28/06/2019
8	31/03/2019	DPT-3	One time Return for disclosure of details of outstanding money or loan received by a company but not considered as deposits in terms of rule 2(1)© of the Companies (Acceptance of Deposits) Rules, 201.	Return of deposit	28/06/2019
FY 2019-20					
9	31/03/2020	DPT-3	One time Return for disclosure of details of outstanding money or loan received by a company but not considered as deposits in terms of rule 2(1)© of the Companies (Acceptance of Deposits) Rules, 201.	Return of deposit	25/09/2020
FY 2020-21					
10	31/03/2021	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2 (1) © of the Companies (Acceptance of Deposit) Rules, 2014.	Return of deposit	28/07/2021
FY 2021-22					
11	09/10/2021	MGT-14	1. Section 185 Approval for Corporate Guarantee under Companies Act, 2013 - up to Rs. 250 cr anytime. 2. Inter corporate loans and investments or guarantee or security in excess of the prescribed limits - up to Rs. 250 cr outstanding anytime.	Filing of Resolutions and agreements to the Registrar	11/07/2022
12	15/03/2022	MGT-14	1. Change of address of the registered office outside the limit of the city / town / village where the registered office is situated but within the same ROC and State. 2. Alteration in authorized share capital.	Filing of Resolutions and agreements to the Registrar	11/04/2023
13	31/03/2022	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2 (1) © of the Companies (Acceptance of Deposit) Rules, 2014.	Return of deposit	28/06/2022



Sr. No.	Date of Event	Form Name	Particulars	Purpose of Filing	Date of Filing
FY 2022-23					
14	31/03/2023	DPT-3	Particulars of transactions by a company not considered as deposit as per rule 2 (1) © of the Companies (Acceptance of Deposit) Rules, 2014.	Return of deposit	11/09/2023
FY 2023-24					
15	10/11/2023	INC-27	Conversion from VMS TMT PRIVATE LIMITED to VMS TMT LIMITED	Conversion of private company into public company.	28/11/2023
16	10/11/2023	MGT-14	Conversion of private company into public company (VMS TMT PRIVATE LIMITED to VMS TMT LIMITED)	Filing of Resolutions and agreements to the Registrar	23/11/2023
17	31/03/2024	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	Reconciliation of Share Capital Audit Report for the period 01/10/2023 - 31/03/2024	06/04/2024
18	31/03/2024	CSR-2	Report on Corporate Social Responsibility (CSR)	CSR Filing	31/03/2024
FY 2024-25					
19	03/05/2024	MGT-14	Appointment of Varun Jain as MD & Chairman, Rishabh as WTD, Vikram Babubhai as CFO, Vijay Boliya as CS	Filing of Resolution	21/05/2024
20	11/05/2024	MGT-14(EGM)	1) Alteration in Authorize share capital 2) Appointment of ID (Mr. Vivek Nathwani) 3) Appointment of WTD (Rishabh singhi) 4) Appointment of MD (Varun Jain) 5) Appointment of ID (Jasmin Doshi) 6) Appointment of ID (Vinodkumar singh)	Filing of Resolution	27/05/2024
21	11/05/2024	MGT-14	Alteration in Articles of Association	Filing of Resolution	27/05/2024
22	03/05/2024	CRA-2	Appointment of Cost Auditor for FY 2024-25 (Anuj Aggarwal & Co)	Filing of Resolution	28/05/2024
23	31/03/2024	PAS-6	Reconciliation of Share Capital Audit Report (Oct 2023-March 2024)	Reconciliation of Share Capital Audit Report	29/05/2024
24	03/06/2024	MGT-14 (BM)	Approving the issue of Equity shares on preferential Basis to selected group of Persons	Filing of Resolution	04/06/2024



25	03/06/2024	INC-22	Change of Registered office within the local limits of city, town or village	Change of Registered office within the local limits of city, town or village	08/06/2024
26	04/06/2024	MGT-14 (EGM)	To approve issue equity shares on Preferential Basis to selected group of persons.	Filing of Resolution	14/06/2024
27	03/06/2024	MGT-14	To avail loan facility of Rs. 55,00,000/- from HDFC Bank Ltd	Filing of Resolution	19/06/2024
28	19/06/2024	MGT-14 (BM)	Issue of Bonus Shares	Filing of Resolution	22/06/2024
29	21/06/2024	MGT-14 (EGM)	Issue of Bonus Shares	Filing of Resolution	25/06/2024
30	31/03/2024	DPT-3	Return of deposits for the year end 31.03.2024	Return of deposits	28/06/2024
31	27/09/2023	CRA-4	Filing Cost Audit Report with the Central Government	Filing Cost Audit Report with the Central Government	04/07/2024
32	12/07/2024	MGT-14 (BM)	To approve issue of equity shares on preferential basis (7,60,900 Equity share)	Filing of Resolution	16/07/2024
33	25/11/2023	MGT-14	1)Approval under section 180(1)(a) of the companies act, 2013 2)Approval under section 180(1)(c) of the companies act, 2013	Filing of Resolution	17/07/2024
34	15/07/2024	MGT-14(EGM)	To approve the issue of equity shares on preferential basis to selected group of persons (7,60,900 Equity share)	Filing of Resolution	19/07/2024
35	22/06/2024	MGT-14 (BM)	1)To appointment of Mr. Umesh Ved & Associate as secretarial auditor of the company 2)To consider appointment of M/S N R KALAL and Associates-chartered accountant as an internal auditor of company	Filing of Resolution	20/07/2024
36	25/11/2023	MGT-14 (EGM)	1) Approval under section 180(1)(a) of Companies Act, 2013 2) Approval under section 180(1)(c) of Companies Act, 2013	Filing of Resolution	31/07/2024
37	27/07/2024	MGT-14 (BM)	To avail financial facilities from Axis Bank Limited	Filing of Resolution	05/08/2024
38	24/07/2024	MGT-14(EGM)	1)Loans to Director or any person in whom Director is interested under section 185 2) Authorization for related party transactions 3)Approval u/s 186 of the Companies Act,2013 4)Initial Public Offering of equity shares of the company	Filing of Resolution	09/08/2024



39	22/07/2024	MGT-14(BM)	1)Loans to Director or any person in whom Director is interested 2)Approval u/s 185 of the Companies Act,2013 read with regulation23 of SEBI (LODR) 2015 3)Recommendation of related party transactions to be entered for the F.Y. 2024-25 & 2025-26 4)To make loans, investments, guarantee or provide security as per section 186 of the companies Act, 2013 5)Initial Public Offering of equity shares of the company	Filing of Resolution	09/08/2024
40	18/07/2024	MGT-14	To consider and Approve Audited Financial Statement for year ended 30.03.2024	Filing of Resolution	14/08/2024
41	20/08/2024	MGT-14 (EGM)	Alteration and adoption of new set of articles	Filing of Resolution	17/09/2024
42	15/04/2014	MGT-14 (BM)	To take note on Disclosure of Interest under section 184 of Companies Act, 2013	Filing of Resolution	22/09/2024
43	26/03/2015	MGT-14 (BM)	Approval for offer of Equity share	Filing of Resolution	22/09/2024
44	31/03/2015	MGT-14 (BM)	Approval for Offer of 1,35,467 Equity shares	Filing of Resolution	22/09/2024
45	28/05/2019	MGT-14 (BM)	1.Adoption of Annual Accounts 2.Approval of Directors Report for FY 2018-19	Filing of Resolution	22/09/2024
46	26/05/2015	MGT-14 (BM)	1.Adoption of Annual Accounts 2.Approval of Directors Report for FY 2014-15	Filing of Resolution	22/09/2024
47	28/05/2016	MGT-14 (BM)	1.Adoption of Annual Accounts 2.Approval of Directors Report for FY 2015-16	Filing of Resolution	22/09/2024
48	10/05/2017	MGT-14 (BM)	1.Adoption of Annual Accounts 2.Approval of Directors Report for FY 2016-17	Filing of Resolution	22/09/2024
49	30/05/2018	MGT-14 (BM)	1.Adoption of Annual Accounts 2.Approval of Directors Report for FY 2017-18	Filing of Resolution	22/09/2024
50	02/05/2015	MGT-14 (BM)	Approval for Offer of 1,00,500 Equity share	Filing of Resolution	22/09/2024
51	05/04/2018	MGT-14 (BM)	Availing Credit Facility from state Bank of India	Filing of Resolution	22/09/2024



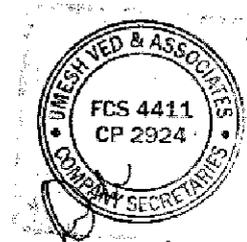
52	24/01/2019	MGT-14 (BM)	1.Approving Inter Corporate Borrowing from VMS Industries Limited 2.Approving Inter corporate Borrowing from Tanishq Ship Recycling Private Limited	Filing of Resolution	22/09/2024
53	25/04/2018	MGT-14 (BM)	Availing Credit Facility from State Bank of India	Filing of Resolution	22/09/2024
54	05/09/2016	MGT-14 (EGM)	1.Approval under section 180(1)(c) of Companies Act, 2013 2.Approval under section 180(1)(a) of Companies Act, 2013	Filing of Resolution	22/09/2024
55	02/09/2024	GNL-1	Adjudication Application for non-constitution of Proper Board in FY 2013-14	Application with Registrar of Companies	22/09/2024
56	02/09/2024	GNL-1	Adjudication Application for non-constitution of Proper Board in FY 2016-17 to 2019-20	Application with Registrar of Companies	22/09/2024
57	02/09/2024	GNL-1	Adjudication Application for non-constitution of Audit Committee.	Application with Registrar of Companies	22/09/2024
58	02/09/2024	GNL-1	Adjudication Application for non-constitution of Nomination & Remuneration Committee	Application with Registrar of Companies	22/09/2024
59	02/09/2024	GNL-1	Adjudication Application for non-appointment of Independent Director	Application with Registrar of Companies	22/09/2024
60	02/09/2024	GNL-1	Adjudication Application for non-appointment of Company Secretary	Application with Registrar of Companies	22/09/2024
61	02/09/2024	MGT-14 (BM)	1.Appoint M/s N.R Kalal & Associates, Chartered Accountant as Internal Auditor 2.Appoint Umesh Ved & Associates as Secretarial Auditor of the company 3.Approval of Directors Report for year ended 31.03.2024 4.To avail Financial Facility from HDFC Bank	Filing of Resolution	01/10/2024
62	30/09/2024	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	Reconciliation of share Capital Audit for half year ending 30.09.2024	22/10/2024
63	30/09/2024	MSME-1	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	Form for furnishing half yearly return in respect of outstanding payments to Micro or Small Enterprises for half year ended 30.09.2024	08/02/2025
64	31/03/2024	CRA-4	Filing Cost Audit Report with the Central Government	Filing Cost Audit Report with the Central Government	26/10/2024
65	16/10/2024	MGT-14 (BM)	To avail Vehicle Loan from HDFC Bank	Filing of Resolution	15/11/2024



66	09/11/2024	INC-22	Change of Registered office within the local limits of city, town or village	Change of Registered office within the local limits of city, town or village	07/12/2024
67	28/12/2024	MGT-14 (BM)	To Avail Working Capital Demand Loan-Purchase Finance Facility	Filing of Resolution	13/01/2025
68	14/02/2025	INC-22	Updation of Address of Registered Office of the company	Change within the local limits of city, town or village	19/02/2025
69	25/11/2023	MGT-14	To Approve Remuneration Payable to Mr. Manojkumar Jain (Non-Executive Director)	Filing of Resolution	27/02/2025
70	02/09/2024	GNL-1	Compounding Application for violation of section 185 of Companies Act, 2013	Application with Registrar of Companies	03/03/2025
71	10/03/2025	MGT-14	To avail commercial card Facility from axis bank ltd. Initial Public Offering of equity Shares of the company Rescinding of the special Resolution w.r.t initial Public offering of equity Shares passed on 24th july, 2024	Filing of Resolution	21/03/2025
72	17/03/2025	MGT-14	Initial Public Offering of equity Shares of the company Rescinding of the special Resolution w.r.t initial Public offering of equity Shares passed on 24th july, 2024 Remuneration Payable to mr. Manojkumar Jain (Din: 02190018), nonexecutive Director for fy 2025-26	Filing of Resolution	21/03/2025
FY 2025-26					
73	30/05/2025	PAS-6	Reconciliation of Share Capital Audit Report (Half-yearly)	Reconciliation of share Capital Audit for half year ending 31.03.2025	22/04/2025
74	30/04/2025	MSME-1	Form for furnishing half yearly return with the registrar in respect of outstanding payments to Micro or Small Enterprises	Form for furnishing half yearly return in respect of outstanding payments to Micro or Small Enterprises for year ended 31.03.2025	28/04/2025
75	12/05/2025	MGT-14	To Avail Financial Facilities From Tata Capital Limited	Filing of Resolution	03/06/2025
76	22/05/2025	MGT-14	To Renew/Avail Financial Facilities From Icici Bank Limited	Filing of Resolution	03/06/2025
77	30/06/2025	DPT-3	Return of deposits for the year end 31.03.2025	Return of deposits	17/06/2025
78	19/06/2025	MGT-14	To Avail Financial Facilities From HDFC Bank Limited	Filing of Resolution	13/07/2025



79	27/03/2025	MGT-14	1.To Grant Inter Corporate Loan 2. To Approve Inter Corporate Borrowing	Filing of Resolution	22/07/2025
80	17/07/2025	MGT-14	To Avail Financial Facilities From Oxyzo Financial Services Limited	Filing of Resolution	24/07/2025
81	27/05/2025	INC-28	Filing of Final Order passed by Regional Director for Compounding Application made by company.	Notice of Order of the Court or Tribunal or any other competent authority	03/06/2025
82	27/05/2025	INC-28	Filing of Final Order passed by Regional Director for Compounding Application made by company.	Notice of Order of the Court or Tribunal or any other competent authority	03/06/2025
83	27/05/2025	INC-28	Filing of Final Order passed by Regional Director for Compounding Application made by company.	Notice of Order of the Court or Tribunal or any other competent authority	04/06/2025
84	29/03/2025	MGT-14	1. To Approve Inter Corporate Borrowing from Archer Financial Services Private Limited 2. To Approve Inter Corporate Borrowing from Green star financial service Private Limited	Filing of Resolution	11/08/2025
85	21/08/2025	CRA-2	To Approve the appointment of cost auditor M/s. Anuj Aggarwal & Co. for the F.Y. 2025-26.	Filing of Resolution	02/09/2025
86	20/08/2025	MGT-14	To consider and approve the audited financial results for the financial year ended as on 31st March 2025	Filing of Resolution	06/09/2025
87	01/09/2025	MGT-14	To approve director's report for the financial year ended 31st March, 2025	Filing of Resolution	06/09/2025



Disclaimer and Remarks:

- The said Search / Status Report is purely a summary of the content and status of documents examined on an inspection of the company's document available on the official website of the Ministry of Corporate Affairs (www.mca.gov.in) on the 20th February, 2025 vide SRN: X95413183 and data and documents provided by the company. **The report is not based on any personal judgement or opinion of any individual or professional.** The forms/documents that are not available with the company or online or physical inspection related to following matters are provided below:

Sr. No.	Forms not available	Purpose
1	Share Transfer Form	Transfer of 25,000 Equity Shares from Amin Jaka to VMS Industries Limited dated May 25, 2014
2	Share Transfer Form	Transfer of 25,000 Equity Shares from Sajidbhai Ibrahim Bhai Jaka to VMS Industries Limited dated May 25, 2014
3.	Form and challan of ADT-1	Appointment of statutory auditor from 01/04/2016 to 31/03/2017

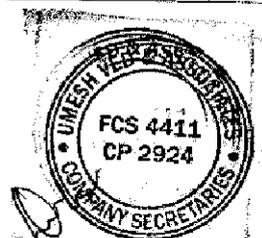
**Challan of Form MGT-14 filed for the purpose of Inter corporate loans and investments or guarantee or security in excess of the prescribed limits (Investment up to Rs. 50 cr. Loans up to Rs. 50 cr. Guarantee / Securities up to 150 cr) and Authorisation for related party transactions – Rs. 50 cr is not available. Other than the mentioned above, all other challan in respect to the linked forms are available with the company for inspection.*

- Company is in compliance with the changes in the authorized share capital of the company since incorporation as per the Companies Act, 2013.
- Company is in compliance with the issuance and allotment of the equity shares is in accordance with the provisions of Companies Act, 1956 and Companies Act, 2013.
- Transactions entered into by the company with related parties are in compliance with the provisions section 188 of the companies Act, 2013. However, Company has not disclosed certain related party transactions in the notes to financial statements and the disclosure in the directors' report under Section 134 of the Companies Act.
- However, in the past, there were instances of non-compliance under the Companies Act, 2013. The company had filed Adjudication/Compounding Applications for non-Compliances. A brief detail of is given below:

Sr. No.	Nature of non-compliance	Relevant Section of Companies Act	Particulars	Period of Non-Compliance	Penalty/fine levied.
1.	Non constitution of the Board	Section 149(1)(a) of the Companies Act 2013	Adjudication application filed with ROC, Ahmedabad-Gujarat	<ul style="list-style-type: none"> March 2, 2014 till May 24, 2014 and June 29, 2016 till August 29, 2019; 	For period of non-compliance from March 2, 2014 till May 24, 2014; <ul style="list-style-type: none"> Company – ₹92,000/- Varun Manoj Kumar Jain – ₹92,000/- Vaibhav



					Manojkumar Jain - ₹92,000/- For period of noncompliance June 29, 2016 till August 29, 2019; • Company - ₹3,00,000/- • Sangeeta Jain - ₹1,00,000/- • Manoj Kumar Jain - ₹1,00,000/-
2.	Non constitution of audit committee	Section 177 of the Companies Act 2013	Adjudication application filed with ROC, Ahmedabad-Gujarat	May 28, 2019 till August 29, 2019	Company - ₹5,00,000/- • Sangeeta Jain - ₹1,00,000/- • Manoj Kumar Jain - ₹1,00,000/-
3.	Non constitution of nomination and remuneration committee	Section 178 of the Companies Act 2013	Adjudication application filed with ROC, Ahmedabad-Gujarat	May 28, 2019 till August 29, 2019	Company - ₹5,00,000/- • Sangeeta Jain - ₹1,00,000/- • Manoj Kumar Jain - ₹1,00,000/-
4.	Non-appointment of at least two independent directors on Board	Section 149 of the Companies Act 2013	Adjudication application filed with ROC, Ahmedabad-Gujarat	May 28, 2019 till August 29, 2019	• Company - ₹97,000/- • Sangeeta Jain - ₹97,000/- • Manoj Kumar Jain - ₹97,000
5.	Non-appointment of Company Secretary	Section 203 of the Companies Act 2013	Adjudication application filed with ROC, Ahmedabad-Gujarat	October 1, 2023 till May 3, 2024	Company - ₹5,00,000/- • Manoj Kumar Jain - ₹2,65,000/- • Varun Manojkumar



					Jain - ₹2,65,000/- • Risabh Sunil Singhi - ₹2,65,000/-
6.	Loans advanced to Eternal Automobiles	Section 185 of Companies Act, 2013	Compounding application filed with before Regional Director, Northwestern Region, Ahmedabad	For the following financial years; • FY 2016-17, • FY 2017-18, and • FY 2018-19	Company - ₹7,50,000/- • Manoj Kumar Jain - ₹7,50,000/- • Sangeeta Jain - ₹7,50,000/-

The fines levied by the Regional Director, Northwestern Region, Ahmedabad vide his interim order dated May 14, 2025, was duly paid by the Company along with the respective applicants on May 21st, 2025. The final order was passed by the office of Regional Director on May 27th, 2025 and the company has duly intimated to Registrar of Companies, Gujarat of the said order by filing Form INC-28 vide SRN: AB4388888, AB4389468 & AB4396429.

The penalties levied by the ROC vide its order dated June 24, 2025 as disclosed in the above table was duly paid by the Company along with the respective applicants on May 21st, 2025, which is required to be paid within 90 days from the date of said order.

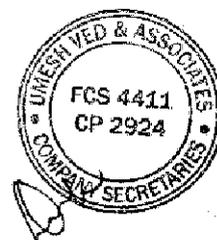
Further, there were certain forms which were filed delayed by the Company. As of this date, no action has been initiated by ROC for such delayed filing.

Consent and authorization:

I hereby authorize you to deliver this Report to the Securities and Exchange Board of India, Stock Exchanges, ROC and other statutory, regulatory or governmental authority, as may be required. This Report may be relied on by the Book Running Lead Manager and the legal counsel to the Company and the Book Running Lead Manager, appointed in relation to the proposed public offering of the Company (hereinafter referred to as the "Issue") and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defense the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

I also consent to the extracts of this Report being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials, documents. This Report may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue. We further confirm that we are an independent entity with no direct or indirect interest in the Company except for provision of professional services in the ordinary course of our profession.

All capitalized terms used herein and not specifically defined shall have the meaning ascribed to such terms in the Issue Documents.

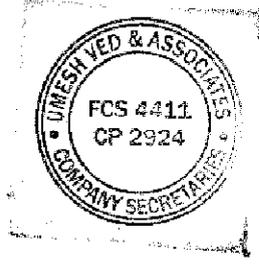


We agree to keep the information regarding the proposed public offering strictly confidential.

Yours faithfully,

Umesh H. Ved

Umesh Ved
Umesh Ved & Associates
Company Secretaries
FCS No: 4411; CP No: 2924
Peer Review No. 6564/2025
UDIN: F004411G001209868



Date: 09th September, 2025
Place: Ahmedabad

CC:

BOOK RUNNING LEAD MANAGER
Arihant Capital Markets Limited
1011 Building No. 10, Solitaire Corporate Park,
Guru Hargovindji Road, Chakala,
Andheri (East), Mumbai - 400 093

LEGAL COUNSEL TO THE COMPANY

Crawford Bayley & Co
4th Floor, State Bank Buildings,
N. G. N, Dr MP Vaidya Marg,
Fort, Mumbai, Maharashtra 400023

LEGAL COUNSEL TO THE BRLM

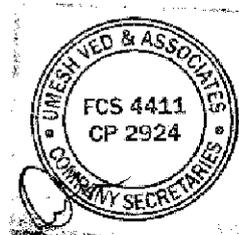
Khaitan & Khaitan
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Annexure - A

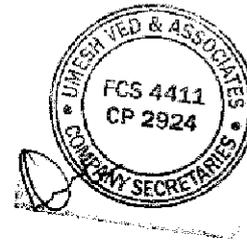
Date of allotment	No of Equity Shares allotted	Face value (₹) per Equity Share	Issue price per equity share (₹)	Form of consideration	Reasons / nature of allotment	Name of allottees and Equity Shares allotted	Cumulative no of equity shares	Cumulative paid-up equity share capital (in ₹)	Availability of Forms
09/04/2013	1,00,000	10	10	Cash	Subscription to the MoA	Allotment of 25,000 Equity Shares to Amin Jaka, 25,000 Equity Shares to Varun Manojkumar Jain, 25,000 Equity Shares to Vaibhav Jain and 25,000 Equity Shares to Sajidbhai Ibrahimbhai Jaka	1,00,000	10,00,000	Available
01/10/2013	21,28,020	10	10	Cash	Further Issue	Allotment of 21,23,000 Equity Shares to VMS Industries Limited, 5,000 Equity Shares to Varun Manojkumar Jain, 10 Equity Shares to Manojkumar Jain and 10 Equity Shares to Sangeeta Jain	22,28,020	2,22,80,200	Available
28/03/2014	21,28,000	10	10	Cash	Further Issue	Allotment of 20,65,000 Equity Shares to VMS Industries Limited, 58,500 Equity Shares to Varun Manojkumar Jain and 4,500 Equity Shares to Vaibhav Jain	43,56,020	4,35,60,200	Available
04/09/2014	6,00,000	10	10	Cash	Preferential allotment	Allotment of 6,00,000 Equity Shares to VMS Industries Limited	49,56,020	4,95,60,200	Available
16/03/2015	6,80,000	10	10	Cash	Preferential allotment	Allotment of 2,30,000 Equity Shares to Sangeeta Jain, 2,00,000 Equity Shares to Manojkumar Jain, 2,00,000 Equity Shares to Varun Manojkumar Jain and 50,000 Equity Shares to Vaibhav Jain.	56,36,020	5,63,60,200	Available
26/03/2015	3,60,000	10	10	Cash	Preferential allotment	Allotment of 2,10,000 Equity Shares to Manojkumar Jain and 1,50,000 Equity Shares to Vaibhav Jain	59,96,020	5,99,60,200	Available
31/03/2015	1,00,000	10	10	Cash	Rights issue	Allotment of 1,00,000 Equity Shares to Manojkumar Jain	60,96,020	6,09,60,200	Available



Date of allotment	No of Equity Shares allotted	Face value (₹) per Equity Share	Issue price per equity share (₹)	Form of consideration	Reasons / nature of allotment	Name of allottees and Equity Shares allotted	Cumulative no of equity shares	Cumulative paid-up equity share capital (in ₹)	Availability of Forms
30/04/2015	1,35,000	10	10	Cash	Rights issue	Allotment of 1,35,000 Equity Shares to VMS Industries Limited	62,31,020	6,23,10,200	Available
30/05/2015	1,00,000	10	10	Cash	Rights issue	Allotment of 1,00,000 Equity Shares to VMS Industries Limited	63,31,020	63,31,020	Available
20/03/2021	35,64,366	10	10	Cash	Rights issue	Allotment of 35,64,366 Equity Shares to Rishabh Sunil Singhi	98,95,386	9,89,53,860	Available
31/03/2023	27,17,500	10	29	Cash	Rights issue	Allotment of 22,00,000 Equity Shares to Varun Manojkumar Jain, 5,17,500 Equity Shares to Rishabh Singhi	1,26,12,886	12,61,28,860	Available
03/05/2023	7,24,238	10	29	Cash	Rights issue	Allotment of 7,24,238 Equity Shares to Rishabh Sunil Singhi	1,33,37,124	13,33,71,240	Available
19/06/2024	2,11,000	10	230	Cash	Preferential allotment	Allotment of 2,11,000 Equity Shares to Kamdhenu Limited	1,35,48,124	13,54,81,240	Available
22/06/2024	2,03,22,186	10	N.A	N.A	Bonus issue in the ratio of 3:2	Allotment of 72,08,856 Equity Shares to Rishabh Sunil Singhi, 61,68,750 Equity Shares to Manojkumar Jain, 15,27,765 Equity Shares to Sangeeta Jain, 51,00,000 Equity Shares to Varun Manojkumar Jain, 15 Equity Shares to Varuna Jain, 150 Equity Shares to Sunny Sunil Singhi, 150 Equity Shares to Sunil Jeevrajji Singhi and 3,16,500 Equity Shares to Kamdhenu Limited	3,38,70,310	33,87,03,100	Available

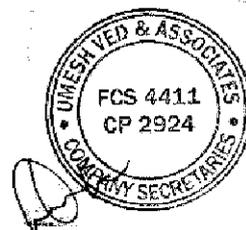


Date of allotment	No of Equity Shares allotted	Face value (₹) per Equity Share	Issue price per equity share (₹)	Form of consideration	Reasons / nature of allotment	Name of allottees and Equity Shares allotted	Cumulative no of equity shares	Cumulative paid-up equity share capital (in ₹)	Availability of Forms
22/07/2024	7,60,900	10	92	Cash	Preferential allotment	Allotment of 5,43,500 Equity Shares to Chanakya Opportunities Fund L, 54,350 Equity Shares to Jayesh Dineshkumar Shah, 54,350 Equity Shares to Vedant Loyalka, 54,350 Equity Shares to VPK Global Ventures Fund-Scheme 1 & 54,350 Equity Shares to Benani Capital Scheme L.	3,46,31,210	34,63,12,100	Available



Annexure - B - Promoters Built up

Date of allotment/transfer/acquisition of equity shares	No of Equity Shares	Face value (₹)	Issue/Transfer/Acquisition price per equity share (₹)	Form of considerations	Nature of transaction	Percentage of pre-Issue Equity Share capital of the Company (%)
Varun Manojkumar Jain						
April 09, 2013	25,000	10	10	Cash	Pursuant to initial subscription to the Memorandum of Association	0.07
October 01, 2013	5,000	10	10	Cash	Further issue	0.01
March 28, 2014	58,500	10	10	Cash	Further issue	0.17
March 16, 2015	2,00,000	10	10	Cash	Preferential allotment	0.58
July 02, 2016	(2,88,500)	10	10	Cash	Transfer of 2,88,500 Equity Shares to Sangeeta Jain	(0.83)
March 27, 2023	12,00,000	10	29	Cash	Transfer of 12,00,000 Equity Shares from VMS Industries Limited	3.47
March 31, 2023	22,00,000	10	29	Cash	Rights issue	6.35
June 22, 2024	51,00,000	10	N.A	Other than cash	Bonus issue in the ratio of 3:2	14.73
Sub-total (A)	85,00,000	-	-	-	-	24.54
Rishabh Sunil Singhi						
March 20, 2021	35,64,366	10	10	Cash	Rights issue	10.29
March 31, 2023	5,17,500	10	29	Cash	Rights issue	1.49
April 10, 2023	(100)	10	29	Cash	Transfer of 100 Equity Shares to Sunny Sunil Singhi	Negligible
April 10, 2023	(100)	10	29	Cash	Transfer of 100 Equity Shares to Sunil Jeevrajji Singhi	Negligible
May 03, 2023	7,24,238	10	29	Cash	Rights issue	2.09
June 22, 2024	72,08,856	10	N.A.	Other than cash	Bonus issue	20.82
Sub-total (B)	1,20,14,760	-	-	-	-	34.69
Manojkumar Jain						
October 01, 2013	10	10	10	Cash	Further issue	Negligible
March 16, 2015	2,00,000	10	10	Cash	Preferential allotment	0.58
March 26, 2015	2,10,000	10	10	Cash	Preferential allotment	0.61
March 31, 2015	1,00,000	10	10	Cash	Rights issue	0.29
July 02, 2016	2,29,500	10	10	Cash	Transfer of 2,29,500 Equity Shares from Vaibhav Jain	0.66
March 10, 2017	5,00,000	10	10	Cash	Transfer of 5,00,000 Equity Shares from Sangeeta Jain	1.44
August 29, 2019	25,73,000	10	11	Cash	Transfer of 25,73,000 Equity Shares from VMS Industries Limited	7.43
November 28, 2019	3,00,000	10	11	Cash	Transfer of 3,00,000 Equity Shares from VMS Industries Limited	0.87
April 10, 2023	(10)	10	29	Cash	Transfer of 10 Equity Shares to Varuna Jain	Negligible
June 22, 2024	61,68,750	10	N.A	Other than cash	Bonus issue	17.81



Date allotment/transfer/acquisition of equity shares	No of Equity Shares	Face value (₹)	Issue/Transfer/Acquisition price per equity share (₹)	Form of considerations	Nature of transaction	Percentage of pre-Issue Equity Share capital of the Company (%)
Sub-total (C)	1,02,81,250	-	-	-	-	29.69
Sangeeta Jain						
October 01, 2013	10	10	10	Cash	Further issue	Negligible
March 16, 2015	2,30,000	10	10	Cash	Preferential allotment	0.66
July 02, 2016	2,88,500	10	10	Cash	Transfer of 2,88,500 Equity Shares from Varun Manojkumar Jain	0.83
March 10, 2017	(5,00,000)	10	10	Cash	Transfer of 5,00,000 Equity Shares to Manojkumar Jain	(1.44)
August 29, 2019	10,00,000	10	11	Cash	Transfer of 10,00,000 Equity Shares from VMS Industries Limited	2.89
June 22, 2024	15,27,765	10	N.A	Other than cash	Bonus issue	4.41
Sub-total (D)	25,46,275	-	-	-	-	7.35
Total (A+B+C+D)	3,33,42,285	-	-	-	-	96.27

