



VMS TMT LIMITED

Registered office & Factory :  
Survey No. 214, Near Water Tank, Bhayle, Bavla-382220.  
Ahmedabad, Gujarat, India  
Email : compliance@vmstmt.com • Website : www.vmstmt.com  
Mob. 83575 85711 • CIN No. L27204GJ2013PLC074403

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001  
**Scrip Code: 544521**

To,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, C-1, Block-G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Symbol: VMSTMT**

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time for the proposed Scheme of Amalgamation between Aditya Ultra Steel Limited and VMS TMT Limited and their respective shareholders and creditors under sections 230 to 232 of the Companies Act, 2013 and rules made thereunder, and other applicable laws (“Scheme”)**

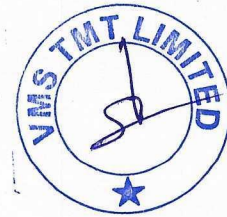
In connection with the above application, we hereby confirm that:

Declaration/details on any past defaults of listed debt obligations of the entities forming part of Scheme - **Not Applicable**, as VMS TMT Limited (Transferee Company/Amalgamated Company) does not have any listed debt securities.

Thank you,  
Yours faithfully,

**CERTIFIED TO BE TRUE**  
**For, VMS TMT LIMITED**

SHIKHA Digitally  
signed by  
RANJA SHIKHA  
N RANJAN



**SHIKHA RANJAN**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**  
**Date: 9<sup>th</sup>, July, 2026**  
**Place: Ahmedabad, Gujarat**





## Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786 2008



CML - 3447952



To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block -G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**NSE Symbol: AUSL**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

Dear Sir/Madam,

**Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time for the proposed Scheme of Amalgamation between Aditya Ultra Steel Limited and VMS TMT Limited and their respective shareholders and creditors under sections 230 to 232 of the Companies Act, 2013 and rules made thereunder, and other applicable laws (“Scheme”)**

In connection with the above application, we hereby confirm that:

Declaration/details on any past defaults of listed debt obligations of the entities forming part of Scheme - **Not Applicable**, as Aditya Ultra Steel Limited (Transferor Company/Amalgamating Company) does not have any listed debt securities.

Thank you,  
Yours faithfully,

**CERTIFIED TO BE TRUE**  
**For, Aditya Ultra Steel Limited**

VIKAS Digitally signed  
BABUSINGH by VIKAS  
H PANWAR BABUSINGH  
PANWAR



**Vikas Babusingh Panwar**  
**Company Secretary & Compliance Officer**

**Date:** 9<sup>th</sup>, July, 2026  
**Place:** Rajkot, Gujarat

