VMS TMT LIMITED
Registered office & Factory :
Survey No. 214, Near Water Tank, Bhayla, Bavla-382220.
Ahmedabad, Gujarat, India
Email : compliance@vmstmt.com • Website : www.vmstmt.com
Mob. 63575 85711 • CIN No.L27204GJ2013PLC074403

Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks/ Financial Institutions for the Scheme of Amalgamation

To, General Manager Department of Corporate Services, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 544521**	**To,** Manager – Listing Compliance **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Symbol: VMSTMT**

Dear Sir/ Madam,

Sub: No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees as applicable constituting not less than 75% of the secured creditors in value.

We, **VMS TMT Limited**, confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours faithfully,
For VMS TMT Limited

VIKRAM BABUBHAI PATEL Digitally signed by VIKRAM BABUBHAI PATEL

VMS TMT LIMITED

Name: Vikram Babubhai Patel
Chief Financial Officer

Date: 09th July 2026
Place: Ahmedabad, Gujarat

VMS TMT LIMITED

Aditya Ultra Steel Limited

Aditya Ultra Steel Limited
CIN L27100GJ2011PLC066552
(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)
Office & Factory :
Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.
Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks/ Financial Institutions for the Scheme of Amalgamation

To,	To,
Manager – Listing Compliance **National Stock Exchange of India Limited** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Symbol: AUSL**	General Manager Department of Corporate Services, **BSE Limited** P.J. Towers, Dalal Street, Mumbai – 400 001

Dear Sir/ Madam,

Sub: No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees as applicable constituting not less than 75% of the secured creditors in value.

We, **Aditya Ultra Steel Limited**, confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours faithfully,
For Aditya Ultra Steel Limited

AMITKUMAR HARSUKHBHAI SARENA Digitally signed by AMITKUMAR HARSUKHBHAI SARENA

ADITYA ULTRA STEEL LIMITED

VMS TMT LIMITED

Aditya Ultra Steel Limited

Name: Amitkumar Harsukhbhai Sarena
Chief Financial Officer

Date: 09th July 2026
Place: Rajkot, Gujarat