



VMS TMT LIMITED

Registered office & Factory :

Survey No. 214, Near Water Tank, Bhayla, Bavla-382220.

Ahmedabad, Gujarat, India

Email : compliance@vmstmt.com • Website : www.vmstmt.com

Mob. 63575 85711 • CIN No.L27204GJ2013PLC074403

Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks/ Financial Institutions for the Scheme of Amalgamation

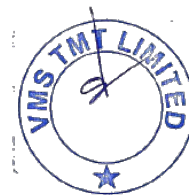
To, General Manager Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544521	To, Manager – Listing Compliance National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Symbol: VMSTMT
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Dear Sir/ Madam,

Sub: No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees as applicable constituting not less than 75% of the secured creditors in value.

We, **VMS TMT Limited**, confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you
Yours faithfully,
For VMS TMT Limited



Name: Vikram Babubhai Patel
Chief Financial Officer

Date: 09th July 2026
Place: Ahmedabad, Gujarat



Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhagam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786 2008



CML - 3047952



Undertaking regarding No Objection Certificate from Lending Scheduled Commercial Banks/ Financial Institutions for the Scheme of Amalgamation

To,
Manager – Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Symbol: AUSL

To,
General Manager
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai – 400 001

Dear Sir/ Madam,

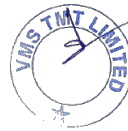
Sub: No Objection Certificate (NOC) from the lending scheduled commercial banks/financial institutions/ debenture trustees as applicable constituting not less than 75% of the secured creditors in value.

We, **Aditya Ultra Steel Limited**, confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/financial institutions/debenture trustees as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you

Yours faithfully,

For Aditya Ultra Steel Limited



Name: Amitkumar Harsukhbhai Sarena
Chief Financial Officer

Date: 09th July 2026

Place: Rajkot, Gujarat