



Registered office & Factory :
Survey No. 214, Near Water Tank, Bhayla, Bavla-362220.
Ahmedabad, Gujarat, India
Email : compliance@vmstmt.com • Website : www.vmstmt.com
Mob. 63575 85711 • CIN No.L27204GJ2013PLC074403

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 544521

To,
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: VMSTMT

Dear Sir/Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time for the proposed Scheme of Amalgamation between Aditya Ultra Steel Limited and VMS TMT Limited and their respective shareholders and creditors under sections 230 to 232 of the Companies Act, 2013 and rules made thereunder, and other applicable laws (“Scheme”)

In connection with the above application, we hereby confirm that:

No material event impacting the valuation has occurred during the intervening period of filing the documents with the BSE Limited and the National Stock Exchange Limited (“Stock Exchanges”) and period under consideration for valuation.

Thank you,
Yours faithfully,

CERTIFIED TO BE TRUE
For, VMS TMT Limited

SHIKHA Digitally
signed by
SHIKHA
RANJAN RANJAN



SHIKHA RANJAN
COMPANY SECRETARY AND COMPLIANCE OFFICER
Date: 9th, July, 2026
Place: Ahmedabad, Gujarat





Aditya Ultra Steel Limited

CIN L27100GJ 2011PLC066552

(Authorised Manufacturer of Kay2 Xenox Under Retail License User Agreement with Kamdhenu Metallic Industries Limited)

Office & Factory :

Survey No. 48, NH-8 A, Wankaner Boundary, Bhalgam, Dist. Rajkot, Gujarat - 363621.

Ph.: 6357585716 | Email : cs@aditya-ultra-steel.com | Web : www.aditya-ultra-steel.com

IS 1786:2008



To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block -G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

NSE Symbol: AUSL

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

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Thank you,
Yours faithfully,

CERTIFIED TO BE TRUE
For, Aditya Ultra Steel Limited

VIKAS Digitally
BABUSING signed by
H PANWAR VIKAS
BABUSINGH
PANWAR

Vikas Babusingh Panwar
Company Secretary & Compliance Officer

Date: 9th, July, 2026
Place: Rajkot, Gujarat

